

EXHIBIT G

PROJECT CATEGORY	TASK CODE	OCTOBER		NOVEMBER		DECEMBER		JANUARY	
		ESTIMATED HOURS ¹	ESTIMATED FEES	ESTIMATED HOURS ¹	ESTIMATED FEES	ESTIMATED HOURS ¹	ESTIMATED FEES	ESTIMATED HOURS ¹	ESTIMATED FEES
Asset Analysis and Recovery	001	15 - 25	\$11,000 – 19,000	10 - 20	\$7,000 – 15,000	10 - 20	\$7,000 – 15,000	10 - 20	\$7,000 - 15,000
Asset Disposition	002	15 - 25	\$11,000 – 19,000	5 - 10	\$4,000 – 7,000	5 - 10	\$4,000 – 7,000	15 - 25	\$11,000 - 19,000
Assignment and Rejection of Leases and Contracts	003	10 - 15	\$7,400 – 11,000	10 - 15	\$7,000 – 11,000	5 - 10	\$3,700 – 7,000	10 - 15	\$7,000 - 11,000
Avoidance Action Analysis	004	650 - 725	\$483,000 – 539,000	650 - 725	\$483,000 – 539,000	750 - 875	\$557,000 – 650,000	950 – 1,100	\$706,000 - 817,000
Budgeting (Case)	005	5 - 10	\$3,700 – 7,400	5 - 10	\$4,000 – 7,000	5 - 10	\$3,700 – 7,400	5 - 10	\$4,000 - 7,000
Business Operations	006	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 - 11,000
Case Administration	007	25 - 40	\$19,000 – 30,000	25 - 40	\$19,000 – 30,000	25 - 40	\$19,000 – 30,000	25 - 40	\$19,000 – 30,000
Claims Administration and Objections	008	10 - 20	\$7,400 – 15,000	30 - 75	\$22,000 – 56,000	150 - 300	\$111,500 – 223,000	150 - 300	\$111,000 - 223,000
Committee Governance	009	5 - 10	\$3,700 – 7,400	5 - 10	\$4,000 – 7,000	5 - 10	\$3,700 – 7,400	5 - 10	\$4,000 - 7,000
Employment and Benefits/Pensions	010	5 - 10	\$3,700 – 7,000	15 - 25	\$11,000 – 19,000	50 - 75	\$37,200 – 56,000	50 - 75	\$37,000 - 56,000
Employment and Fee Applications	011	80 - 120	\$59,000 – 89,000	100 - 185	\$74,000 – 137,000	100 - 185	\$74,000 – 137,000	80 - 125	\$59,000 - 93,000
Employment and Fee Objections	012	5 - 15	\$3,700 – 11,000	5 - 10	\$4,000 – 7,000	5 - 10	\$3,700 – 7,000	5 - 10	\$4,000 - 7,000
Financing and Cash Collateral/Lien Avoidance	013	50 - 75	\$37,000 – 56,000	125 - 200	\$93,000 – 149,000	125 - 200	\$93,000 – 149,000	75 - 150	\$56,000 - 111,000

¹ Reflects Proskauer's estimates of time charges for the designated period based on presently foreseeable activities, and present staffing needs. Actual fees and the categories in which they are incurred may vary materially based on actual facts and circumstances arising in the designated period, including as a result of presently unanticipated disputes.

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		ESTIMATED HOURS ¹	ESTIMATED FEES	ESTIMATED HOURS ¹	ESTIMATED FEES	ESTIMATED HOURS ¹	ESTIMATED FEES	ESTIMATED HOURS ¹	ESTIMATED FEES
Litigation	014	10 - 20	\$7,000 – 15,000	10 - 20	\$7,000 – 15,000	10 - 20	\$7,000 – 15,000	10 - 20	\$7,000 - 15,000
Meetings and Communication with Committee	015	50 - 75	\$37,000 – 56,000	25 - 40	\$19,000 – 30,000	75 - 150	\$56,000 – 111,000	50 - 75	\$37,000 - 56,000
Non-Working Travel	016	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 - 11,000
Plan and Disclosure Statement	017	25 - 50	\$19,000 – 37,000	25 - 75	\$19,000 – 56,000	50 - 75	\$37,000 – 56,000	50 - 75	\$37,000 - 56,000
Real Estate	018	25 - 50	\$19,000 – 37,000	25 - 50	\$19,000 – 37,000	10 - 15	\$7,000 – 11,000	25 - 75	\$19,000 - 56,000
Relief from Stay and Adequate Protection	019	5 - 10	\$3,700 – 7,000	5 - 10	\$3,700 – 7,000	5 - 10	\$3,700 – 7,000	10 - 15	\$7,400 - 11,000
Reporting	020	-	0	5 - 10	\$4,000 – 7,000	5 - 10	\$4,000 – 7,000	5 - 10	\$4,000 - 7,000
Tax	021	50 - 100	\$37,000 – 74,000	50 - 100	\$37,000 – 74,000	50 - 100	\$37,000 – 74,000	25 - 50	\$19,000 - 37,000
Valuation	022	5 - 15	\$4,000 – 11,000	-	-		-	-	-
Case Strategy	023	25 - 50	\$19,000 – 37,000	15 - 25	\$11,000 – 19,000	25 - 50	\$19,000 – 37,000	25 - 50	\$19,000 - 37,000
Pleading and Docket Review	024	40 - 65	\$30,000 – 48,000	40 - 65	\$30,000 – 48,000	40 - 65	\$30,000 – 48,000	40 - 65	\$30,000 - 48,000
Communication with Financial Advisors	025	40 - 65	\$30,000 – 48,000	50 - 100	\$37,000 – 74,000	75 - 150	\$56,000 – 111,000	50 - 75	\$37,000 - 56,000
Communication with Debtor	026	15 - 25	\$11,000 – 19,000	10 - 25	\$7,000 – 19,000	25 - 50	\$19,000 – 37,000	15 - 25	\$11,000 - 19,000
United States Trustee	027	5 - 10	\$3,700 – 7,400	5 - 10	\$3,700 – 7,400	5 - 10	\$3,700 – 7,400	5 - 10	\$3,700 – 7,400
Legal Research and Analysis	028	100 - 175	\$74,000 – 130,000	25 - 75	\$19,000 – 56,000	75 - 125	\$56,000 – 93,000	25 - 75	\$19,000 - 56,000
Preparation of Pleadings	029	15 - 40	\$11,000 – 30,000	15 - 25	\$11,000 – 19,000	15 - 30	\$11,000 – 22,000	15 - 30	\$11,000 - 22,000

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Hearings and Court Matters	030	25 - 50	\$19,000 – 37,000	30 - 60	\$22,000 – 45,000	20 - 30	\$15,000 – 22,000	30 - 60	\$22,000 - 45,000
Legal/Regulatory Investigations	031	5 - 10	\$4,000 – 7,000	5 - 10	\$4,000 – 7,000	5 - 10	\$4,000 – 7,000	5 - 10	\$4,000 - 7,000
Post-Confirmation	032	-	-	-	-	-	-	-	-
Communication With Examiner	033	25 - 50	\$19,000 – 37,000	25 - 50	\$19,000 – 37,200	50 - 75	\$37,000 – 56,000	75 - 125	\$56,000 - 93,000
Communication With Second Lien Committee	034	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 – 11,000	10 - 15	\$7,000 - 11,000
Involuntary Petition	035	50 - 75	\$37,000 – 56,000	-	-	-	-	-	-
TOTAL		1,420 – 2,070	\$1,055,000 – 1,537,200	1,380 – 2,120	\$1,025,400 – 1,574,600	1,805 – 2,765	\$1,340,900 – 2,050,200	1,870 – 2,770	\$1,389,100 – 2,057,400

Staffing Plan for Compensation Period

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD ¹	AVERAGE HOURLY RATE
Partners	11	\$1,151.00
Senior Counsel	2	\$ 962.00
Associates	25 ²	\$ 633.00
Law Clerks	8	\$ 445.00
Paralegal	3	\$ 333.00

¹ The chart reflects Proskauer's staffing plan for the designated period based on currently foreseeable activities. Actual staffing needs, including additional attorneys, may vary materially based on actual facts and circumstances arising in the designated period, including as a result of currently unanticipated disputes. The staffing plan currently includes attorneys from the Business Solutions, Governance, Reorganization & Bankruptcy Group (BSGR&B); Litigation; Real Estate; Finance; Intellectual Property; and Tax. Additional associates have been added to address the increased need for review of documents produced by Debtors and other discovery parties. The expertise of attorneys from other specialized areas is likely to be required during the course of these chapter 11 cases.

² Practice Groups: Bankruptcy (7); Litigation (7); Finance (3); Tax (2); Intellectual Property (1); Real Estate (3); Other (2).